



80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Casella Waste Systems Completes Rule 144A Offering

Date: 07/01/09

Cahill represented Banc of America Securities LLC, J.P. Morgan Securities Inc., Calyon Securities (USA) Inc. and Comerica Securities, Inc. as initial purchasers in the Rule 144A/Reg S offering by Casella Waste Systems, Inc. of \$180,000,000 of its 11.0% Senior Second Lien Notes due 2014.

Attorneys

- Jonathan A. Schaffzin
- Susanna M. Suh
- Shana G. Hamilton
- Timothy B. Howell

CAHILL GORDON & REINDEL LLP