Toys “R” Us Completes $950 Million Notes Offering

Date: 07/09/09

Cahill represented the initial purchasers including Banc of America, Deutsche Bank, Wachovia, Citi, Credit Suisse and Morgan Stanley in the $950,000,000 Rule 144A offering of 10.75% Senior Notes due 2017 of Toys "R" Us Property Company I, LLC.

Attorneys

- James J. Clark
- Noah B. Newitz