

Univision Communications Completes Securities Offering and Tender Offer

Date: 07/09/09

Cahill represented Deutsche Bank Securities Inc., Banc of America Securities LLC, Wachovia Capital Markets, LLC, Mizuho Securities USA Inc. and Credit Suisse Securities (USA) LLC as Initial Purchasers in Univision Communications Inc.'s offering of \$545,000,000 of its 12% Senior Secured Notes Due 2014. Proceeds from the offering were used to finance Univision's concurrent tender offer and consent solicitation to purchase its 7.85% Senior Notes due 2011, in which Cahill represented Deutsche Bank Securities Inc. and Banc of America Securities LLC as Dealer Managers.

Attorneys

- John A. Tripodoro
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