

Greif, Inc. Completes \$250 Million Rule 144A Offering

Date: 07/23/09

Cahill represented Banc of America Securities LLC, Deutsche Bank Securities Inc., J.P. Morgan Securities Inc., KeyBanc Capital Markets Inc., U.S. Bancorp Investments, Inc., RBS Securities Inc., The Huntington Investment Company, PNC Capital Markets LLC and Fifth Third Securities, Inc. as initial purchasers in the \$250,000,000 Rule 144A offering by industrial packaging products producer Greif, Inc. of its 7.75% Senior Notes due 2019.

Attorneys

- James J. Clark
- Stuart Downing