
Duane Reade Completes \$300 Million 144A Offering and Cash Tender Offer

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Cahill represented the Initial Purchasers including Banc of America Securities LLC in the offering by Duane Reade Inc. and Duane Reade of \$300,000,000 of 11.75% Senior Secured Notes due 2015 and the Dealer Managers including Banc of America Securities LLC in connection with the concurrent tender offer and solicitation of consents by Duane Reade Inc. and Duane Reade to purchase any and all of their Senior Secured Floating Rate Notes due 2010 and up to \$146,250,000 of their 9.75% Senior Subordinated Notes due 2011.

Attorneys

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