
HCA Completes \$1.25 Billion Rule 144A Offering

Date: 08/11/09

Cahill represented the initial purchasers including J.P. Morgan Securities Inc., Banc of America Securities LLC, Citigroup Global Markets Inc., Wells Fargo Securities, LLC, Deutsche Bank Securities Inc., Barclays Capital Inc., Calyon Securities (USA) Inc., Credit Suisse Securities (USA) LLC, GE Capital Markets, Inc., Mizuho Securities USA Inc., Morgan Stanley & Co. Incorporated, and RBS Securities Inc. in the \$1,250,000,000 Rule 144A Offering by HCA, Inc. of its 7.875% Senior Secured Notes due 2020.

Attorneys

- William M. Hartnett
- William J. Miller