



80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

## Penn National Gaming Completes \$325 Million Rule 144A Offering

Date: 08/14/09

Cahill represented Deutsche Bank Securities, Wells Fargo Securities, BofA Merrill Lynch, RBS, CALYON, Commerzbank Corporates & Markets, Daiwa Securities America, TD Securities and KeyBanc Capital Markets as initial purchasers in the \$325,000,000 Rule 144A Offering by Penn National Gaming, Inc. of its 8.75% Senior Subordinated Notes due 2019.

### Attorneys

- Jonathan A. Schaffzin
- David L. Barash
- Brian Kelleher
- Marc R. Lashbrook

CAHILL GORDON & REINDEL LLP