

CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

RR Donnelley & Sons Completes Public Offering

Date: 08/26/09

Cahill represented Banc of America Securities LLC and J.P. Morgan Securities Inc. as Joint Book-Running Managers and Citigroup Global Markets Inc., UBS Securities LLC, Wells Fargo Securities LLC, Loop Capital Markets, LLC, Mitsubishi UFJ Securities (USA), Inc. and U.S. Bancorp Investments, Inc. as Co-Managers of an underwritten public offering by R.R. Donnelley & Sons Company of \$350,000,000 aggregate principal amount of 8.600% Notes due 2016.

Attorneys

- Helene R. Banks
- James J. Clark
- Michael J. Ohler

CAHILL GORDON & REINDEL LLP