



32 Old Slip, New York, NY 10005 | 212.701.3000

cahill.com | New York | Washington D.C. | London

## Cahill Represents Dealer Managers in Pulte's Cash Tender Offers

Date: 09/09/09

Cahill represented Banc of America Securities LLC, Deutsche Bank Securities Inc., J.P. Morgan Securities Inc. and UBS Securities LLC as lead dealer managers, Barclays Capital Inc. and Wells Fargo Securities as dealer managers and Calyon Securities (USA) Inc., Comerica Securities, Inc., Mitsubishi UFJ Securities (USA), Inc., Mizuho Securities USA Inc., RBS Securities Inc. and SunTrust Robinson Humphrey, Inc. as co-dealer managers in connection with cash tender offers by Pulte Homes, Inc. ("Pulte") for certain of its and Centex Corporation ("Centex")'s outstanding notes, in connection with the merger of a wholly-owned subsidiary of Pulte with Centex, which offers resulted in the tender and acceptance for purchase of \$1,500,000,000 aggregate principal amount of seven series of outstanding notes.

Attorney

- James J. Clark

CAHILL GORDON & REINDEL LLP