
Cahill Represents Dealer Managers in RR Donnelley's Cash Tender Offers

Date: 09/17/09

Cahill represented J.P. Morgan Securities Inc. and Banc of America Securities LLC as dealer managers in connection with cash tender offers by R.R. Donnelley & Sons Company (the "Company") for any and all of its 5.625% notes due 2012 (the "2012 Notes") and up to \$175 million aggregate principal amount of its 4.95% notes due 2010 (the "2010 Notes") in connection with the Company's concurrent public offering of \$350,000,000 in aggregate principal amount of unsecured senior debt securities completed August 26, 2009. The Company's cash tender offers resulted in the tender and acceptance for purchase of \$466,398,000 aggregate principal amount of the 2012 Notes and \$174,251,000 aggregate principal amount of the 2010 Notes.

Attorneys

- Helene R. Banks
- James J. Clark