

QVC Completes \$1 Billion Rule 144A Offering

Date: 09/25/09

Cahill represented Well Fargo Securities, LLC, Barclays Capital Inc., Calyon Securities (USA) Inc., Fortis Securities LLC, Mizuho Securities USA Inc., RBS Securities Inc. and other initial purchasers in the \$1,000,000,000 Rule 144A Offering by QVC, Inc. of its 7.50% Senior Secured Notes due 2019.

Attorneys

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