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## Blockbuster Completes \$675 Million Rule 144A Offering

**Date:** 10/01/09

Cahill represented J.P. Morgan Securities Inc. as the initial purchaser in a Rule 144A offering of \$675,000,000 11.75% Senior Secured Notes due 2014 by Blockbuster Inc.

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### Attorneys

- Anastasia Efimova
- Timothy B. Howell
- Oleg Rezzy