

CAHILL

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Cincinnati Bell Inc. Completes \$500 Million Public Offering

Date: 10/05/09

Cahill represented Morgan Stanley & Co. Incorporated, Banc of America Securities LLC, Barclays Capital Inc., Deutsche Bank Securities Inc., RBS Securities Inc., Wells Fargo Securities, LLC and PNC Capital Markets LLC as underwriters in the \$500,000,000 public offering by Cincinnati Bell Inc. of its 8.25% Senior Notes due 2017.

Attorney

- Daniel J. Zubkoff

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