
Tops Holding Corp. and Tops Markets Complete \$275 Million Rule 144A/Reg S Offering

Date: 10/01/09

Cahill represented Morgan Stanley & Co. Incorporated, Banc of America Securities LLC and HSBC Securities (USA) Inc. as initial purchasers in a Rule 144A/Reg S offering by grocery store chain Tops Holding Corporation and Tops Markets, LLC of \$275,000,000 principal amount of their 10.125% Senior Secured Notes due 2015.

Attorney

- James J. Clark