

Mohegan Tribal Gaming Authority Completes \$200 Million Rule 144A/Reg S Offering

Date: 10/21/09

Cahill represented the initial purchasers including Deutsche Bank, BofA Merrill Lynch, Wells Fargo, Calyon, Citi, RBS, KeyBanc and Comerica in a Rule 144A/Reg S offering of \$200,000,000 11.5% Second Lien Senior Secured Notes due 2017 by Mohegan Tribal Gaming Authority.

Attorneys

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