
Campofrio Food Group Completes €500 Million Rule 144A/Reg S Offering

Date: 11/02/09

Cahill represented Deutsche Bank AG, The Royal Bank of Scotland plc and other banks as initial purchasers in the Rule 144A/Reg S Offering of €500,000,000 8.250% Senior Notes due 2016 by Campofrio Food Group S.A. The proceeds will be used to repay indebtedness.

Attorney

- Sean Davis