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GCI, Inc. Completes \$425 Million Rule 144A/Reg S Offering

Date: 11/03/09

Cahill represented Deutsche Bank Securities, Calyon Securities, Morgan Stanley, RBC Capital Markets, Oppenheimer and Janney Montgomery Scott as initial purchasers in a Rule 144A/Reg S Offering of \$425,000,000 8 5/8% Senior Notes due 2019 by GCI, Inc.