
Navios Maritime Completes \$400 Million Rule 144A/Reg S Offering

Date: 11/02/09

Cahill represented BofA Merrill Lynch, J.P. Morgan and other initial purchasers in a Rule 144A/Reg S Offering of \$400,000,000 8.875% First Priority Ship Mortgage Notes due 2017 by Navios Maritime Holdings Inc. and Navios Maritime Finance (US) Inc. The proceeds will be used to refinance senior secured credit facilities, to fund the acquisition of new vessels and for general corporate purposes.

Attorneys

- John Papachristos
- Jonathan A. Schaffzin