

CAHILL

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Cahill Represents Underwriters in \$330 Million IPO by RailAmerica

Date: 10/12/09

Cahill represented J.P. Morgan, Citi, Deutsche Bank Securities, Morgan Stanley, Wells Fargo Securities, Dahlman Rose & Company, Lazard Capital Markets, Stifel Nicolaus and Williams Trading, LLC as Underwriters in connection with the Initial Public Offering of RailAmerica, Inc. The \$330,000,000 offering made available 22,000,000 shares of common stock at an IPO price of \$15.00 per share.

Attorney

- Jonathan A. Schaffzin

CAHILL GORDON & REINDEL LLP