
Universal City Development Partners and UCDP Finance Complete \$625 Million 144A Offering and Cash Tender Offer

Date: 11/06/09

Cahill represented the initial purchasers including J.P. Morgan Securities, Inc., Banc of America Securities LLC, Barclays Capital Inc., Deutsche Bank Securities Inc. and Morgan Stanley & Co. Incorporated in connection with the offering by Universal City Development Partners, Ltd. and UCDP Finance, Inc. of \$400,000,000 of 8.875% Senior Notes due 2015 and \$225,000,000 of 10.875% Senior Subordinated Notes due 2016 and as Dealer Managers in connection with the concurrent tender offers by Universal City Development Partners, Ltd. and UCDP Finance, Inc. to purchase any and all of their 11.75% Senior Notes due 2010 and by Universal City Florida Holding Co. I, UCFH I Finance, Inc., Universal City Florida Holding Co. II and UCFH II Finance, Inc. for their 8.375% Senior Notes due 2010 and Floating Rate Senior Notes due 2010.

Attorney

- Timothy B. Howell