

CAHILL

32 Old Slip, New York, NY 10005 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Netflix Completes \$200 Million Rule 144A/Reg S Offering

Date: 11/06/09

Cahill represented J.P. Morgan Securities Inc. and Morgan Stanley & Co. Incorporated as initial purchasers in a Rule 144A/Reg S Offering of \$200,000,000 8.50% Senior Notes due 2017 by Netflix, Inc.

Attorneys

- Corey Wright
- Daniel J. Zubkoff
- Oleg Rezy

CAHILL GORDON & REINDEL LLP