
Triumph Group, Inc. Completes \$175 Million Rule 144A Offering

Date: 11/16/09

Cahill represented Banc of America Securities LLC, J.P. Morgan Securities Inc., RBS Securities Inc., PNC Capital Markets LLC, BB&T Capital Markets and RBC Capital Markets Corporation as initial purchasers in the \$175,000,000 Rule 144A offering by aerospace systems and components manufacturer Triumph Group, Inc. of its 8% Senior Subordinated Notes due 2017.

Attorney

- James J. Clark