

Tenneco Inc. Completes Common Stock Offering

Date: 11/24/09

Cahill represented J.P. Morgan Securities Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated and Deutsche Bank Securities Inc. as Joint Book-Running Managers and Citigroup Global Markets Inc., RBS Securities Inc., Key-Banc Capital Markets Inc., BNY Capital Markets, LLC, Commerzbank Capital Markets Corp., PNC Capital Markets LLC, Scotia Capital (USA) Inc. and UniCredit Capital Markets, Inc. as Co-Managers of an underwritten public offering by Tenneco Inc. of 12,000,000 shares of common stock.

Attorney

- Ariel Goldman