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Graham Packaging Company and GPC Capital Corp. Complete Rule 144A Offering

Date: 11/24/09

Cahill represented the initial purchasers including Deutsche Bank Securities Inc., Citigroup Global Markets Inc. and The PrinceRidge Group LLC in a Rule 144A/Reg S Offering of \$253,378,000 of 8.25% Senior Notes due 2017 by Graham Packaging Company, L.P. and GPC Capital Corp. I. The proceeds will be used to redeem existing senior notes.