
Toys "R" Us Completes \$725 Million Rule 144A/Reg S Offering

Date: 11/20/09

Cahill represented the Joint Bookrunners including Banc of America Securities LLC, Deutsche Bank Securities Inc. and Wells Fargo Securities, LLC in a Rule 144A/Reg S Offering of \$725,000,000 8.50% Senior Secured Notes due 2017 by Toys "R" Us Property Company II, LLC.

Attorneys

- James J. Clark
- Noah B. Newitz