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## **NCL Corporation Completes \$450 Million Rule 144A/Reg S Offering**

**Date: 11/12/09**

Cahill represented Deutsche Bank as initial purchaser in a Rule 144A/Reg S Offering of \$450,000,000 11.75% Senior Secured Notes due 2016 by NCL Corporation Ltd.

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### **Attorneys**

- John A. Tripodoro
- Luis R. Penalver