

Norcraft Completes \$180 Million Rule 144A/Reg S Offering

Date: 12/09/09

Cahill represented UBS Securities LLC and Jefferies & Company, Inc. as initial purchasers in the \$180,000,000 Rule 144A offering, by kitchen and bath cabinet manufacturer Norcraft Companies, L.P., of its 10 1/2% Senior Secured Second Lien Notes due 2015.