



Pinnacle Foods Completes \$300 Million Rule 144A/Reg S Offering

Date: 12/23/09

Cahill represented Credit Suisse Securities (USA) LLC, Bank of America Securities LLC, Barclays Capital Inc., HSBC Securities (USA) Inc. and Macquarie Capital (USA) Inc. as initial purchasers in connection with a Rule 144A/Reg S offering by Pinnacle Foods Finance LLC and Pinnacle Foods Finance Corp. of \$300,000,000 9.25% Senior Notes used to fund the acquisition of Birds Eye Foods, Inc.