
SEAT Pagine Gialle S.p.A. Completes €550 Million Rule 144A/Reg S Offering

Date: 01/28/10

Cahill represented Deutsche Bank AG, London Branch, BNP Paribas, Citigroup Global Markets Limited, J.P. Morgan Securities Ltd. and The Royal Bank of Scotland plc as joint book-running managers and other co-managers in the Rule 144A/Reg S Offering of €550,000,000 10 1/2 % Senior Secured Notes due 2017 by SEAT Pagine Gialle S.p.A.

Attorney

- Sean Davis