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Equinox Completes \$425 Million Rule 144A/Reg S Offering

Date: 01/28/10

Cahill represented Morgan Stanley & Co. Incorporated and Citadel Securities, LLC as joint book-running managers in a Rule 144A/Reg S Offering of \$425,000,000 9.50% Senior Secured Notes due 2016 by Equinox Holdings, Inc.