



32 Old Slip, New York, NY 10005 | 212.701.3000

cahill.com | New York | Washington D.C. | London

## Equinox Completes \$425 Million Rule 144A/Reg S Offering

Date: 01/28/10

Cahill represented Morgan Stanley & Co. Incorporated and Citadel Securities, LLC as joint book-running managers in a Rule 144A/Reg S Offering of \$425,000,000 9.50% Senior Secured Notes due 2016 by Equinox Holdings, Inc.

### Attorneys

- Jonathan A. Schaffzin
- Maya Peleg

CAHILL GORDON & REINDEL LLP