
Ryerson Holding Corporation Completes \$483 Million Rule 144A/Reg S Offering

Date: 01/29/10

Cahill represented BofA Merrill Lynch, UBS Investment Bank and KeyBanc Capital Markets as initial purchasers in the \$483 million aggregate principal amount at maturity Rule 144A/Reg S Offering by Ryerson Holding Corporation of their 14 1/2% Senior Discount Notes due 2015.

Attorney

- James J. Clark