
Cenveo Corporation Completes \$400 Million Rule 144A/Reg S Offering

Date: 02/05/10

Cahill represented Banc of America Securities, Morgan Stanley, RBS, Capital One Southcoast, PNC Capital Markets LLC, U.S. Bancorp Investments, Inc., CJS Securities and Sterne Agee as initial purchasers in Cenveo Corporation's Rule 144A/Reg S Offering of \$400,000,000 of its 8.875% Senior Second Lien Notes due February 1, 2018.

Attorneys

- James J. Clark
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