
Cahill Represents Financing Sources in \$5.2 Billion Buyout of IMS Health

Date: 02/26/10

Cahill represented the arranger and administrative agent in connection with \$2.275 billion of senior secured credit facilities to partially fund the acquisition of IMS Health Incorporated by investment funds managed by TPG, CPP Investment Board and Leonard Green Partners.

Cahill also represented the initial purchasers in connection with a \$1,000,000,000 Rule 144A offering of 12.50% Senior Notes due 2018 in connection with the acquisition.

Attorneys

- Noah B. Newitz
- Oleg Rezzzy
- Josiah M. Slotnick