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Comcast Completes \$2.4 Billion Public Offering

Date: 03/01/10

Cahill represented Deutsche Bank Securities Inc., Mitsubishi UFJ Securities (USA), Inc., RBS Securities Inc. and UBS Securities LLC as joint book-running managers and the other underwriters in the \$2,400,000,000 Public Offering by Comcast Corporation consisting of \$1,400,000,000 5.15% Notes due 2020 and \$1,000,000,000 6.40% Notes due 2040.

Attorney

- Michael W. Reddy

CAHILL GORDON & REINDEL LLP