
Niska Gas Storage Completes \$800 Million Rule 144A Offering

Date: 03/05/10

Cahill represented Morgan Stanley & Co. Incorporated and the other initial purchasers in connection with a Rule 144A/Reg S offering of \$800,000,000 8.875% Senior Notes due 2018 by Niska Gas Storage US, LLC and Niska Gas Storage US Finance Corp as US issuers, and Niska Gas Storage Canada ULC and Niska Gas Storage Canada Finance Corp. as Canadian issuers.