



32 Old Slip, New York, NY 10005 | 212.701.3000

cahill.com | New York | Washington D.C. | London

## GMAC Completes \$1.5 Billion Rule 144A/Reg S Offering

Date: 03/15/10

Cahill represented Banc of America Securities LLC, Citigroup Global Markets Inc., Deutsche Bank Securities Inc., and Morgan Stanley & Co. Incorporated as joint book-running managers and the other initial purchasers in a Rule 144A/Reg S Offering of \$1,500,000,000 8% Senior Guaranteed Notes due 2020 by GMAC Inc.

### Attorneys

- James J. Clark
- Noah B. Newitz
- Brian Kelleher

CAHILL GORDON & REINDEL LLP