
MGM MIRAGE Completes a \$845 Million Rule 144A Offering

Date: 03/16/10

Cahill represented Banc of America Securities LLC, RBS Securities Inc., Barclays Capital Inc., J.P. Morgan Securities Inc., BNP Paribas Securities Corp., Daiwa Securities America Inc., Citigroup Global Markets Inc., Deutsche Bank Securities Inc., UBS Securities LLC, Commerzbank Capital Markets Corp., Morgan Stanley & Co. Incorporated, Wells Fargo Securities, LLC, Comerica Securities, Inc., Scotia Capital (USA) Inc. and U.S. Bancorp Investments, Inc. as initial purchasers in a Rule 144A Offering of \$845,000,000 9% Senior Secured Notes due 2020 by MGM MIRAGE.

Attorneys

- James J. Clark
- Ariel Goldman
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