DIRECTV Completes Three 144A/Reg S Offerings

Date: 03/11/10

Cahill represented Citigroup Global Markets Inc., J.P. Morgan Securities Inc., Barclays Capital Inc., UBS Securities LLC and the other initial purchasers in DIRECTV Holdings LLC and DIRECTV Financing Co., Inc's three Rule 144A/Reg S Offerings of their $1,200,000,000 aggregate principal amount of 3.550% Senior Notes due 2015, $1,300,000,000 aggregate principal amount of 5.200% Senior Notes due 2020 and $500,000,000 aggregate principal amount of 6.350% Senior Notes due 2040.