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Amsted Industries Completes \$500 Million Rule 144A/Reg S Offering

Date: 03/17/10

Cahill represented Morgan Stanley & Co. Incorporated, Wells Fargo Securities, LLC, Banc of America Securities LLC, Fifth Third Securities, Inc., PNC Capital Markets LLC, and U.S. Bancorp Investments, Inc. as initial purchasers in a Rule 144A/Reg S Offering of \$500,000,000 8.125% Senior Notes due 2018 by Amsted Industries Incorporated.

Attorneys

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