
QVC Completes \$1 Billion Bond Offering

Date: 03/23/10

Cahill represented J.P. Morgan Securities Inc., Barclays Capital Inc., Wells Fargo Securities, LLC, Banc of America Securities LLC, Citigroup Global Markets Inc., Credit Agricole Securities (USA) Inc., Morgan Stanley & Co. Incorporated, RBS Securities Inc. and Scotia Capital (USA) Inc. as joint book-running managers in the Rule 144A/Reg S Offering comprised of \$500,000,000 7.125% Senior Secured Notes due April 15, 2017 and \$500,000,000 7.375% Senior Secured Notes due October 15, 2020 by QVC, Inc.

Attorneys

- James J. Clark
- Oleg Rezy