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N.E.W. Holdings Completes \$1.02 Billion Credit Facility

Date: 03/23/10

Cahill represented Bank of America, N.A. as administrative agent in the \$1,020,000,000 credit facility comprised of a \$700,000,000 Secured Term Loan, a \$20,000,000 Secured Revolving Loan and a \$300,000,000 Senior Unsecured Term Loan by N.E.W. Holdings I, LLC.

Attorneys

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