
CONSOL Energy Inc. Completes Common Stock Offering

Date: 04/01/10

Cahill represented Merrill Lynch, PNC Capital Markets LLC, Scotia Capital (USA) Inc., Stifel, Nicolaus & Company Incorporated, BMO Capital Markets Corp., Credit Agricole Securities (USA) Inc., RBS Securities Inc., UBS Securities LLC, Brean Murray, Carret & Co., LLC, FBR Capital Markets & Co., Howard Weil Incorporated and Pritchard Capital Partners as co-managers in the public offering by CONSOL Energy, Inc. of 44,275,000 shares of common stock with net proceeds of approximately \$1.83 billion.

Attorneys

- Stuart Downing
- Susanna M. Suh