
Coffeyville Completes Two Rule 144A/Reg S Offerings

Date: 04/06/10

Cahill represented the initial purchasers in the Rule 144A/Reg S Offerings of \$275,000,000 9.0% First Lien Notes due 2015 and \$225,000,000 10.875% Second Lien Notes due 2017 by Coffeyville Resources, LLC and Coffeyville Finance Inc.

Attorneys

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