
American Residential Services Completes \$165 Million Bond Offering

Date: 04/16/10

Cahill represented UBS, Jefferies and William Blair as initial purchasers in American Residential Services's offering of \$165,000,000 of its 12.00% Senior Secured Second Lien Notes due 2015. The proceeds of the offering were used to refinance existing debt and pay a dividend. ARS is a leading national HVAC, plumbing and energy efficiency service provider.

Attorney

- Jonathan J. Frankel