
Rosetta Resources Completes \$200 Million Bond Offering

Date: 04/15/10

Cahill represented J.P. Morgan, BNP Paribas, and Wells Fargo Securities as joint book-running managers and Mitsubishi UFJ Securities, US Bancorp, BMO Capital Markets, Johnson Rice & Company L.L.C. and Canaccord Adams as co-managers in the Rule 144A/Reg S Offering of \$200,000,000 9.5% Senior Notes due 2018 by Rosetta Resources Inc.

Attorneys

- Douglas S. Horowitz
- Daniel J. Zubkoff