

Penn Virginia Completes \$300 Million Public Offering

Date: 04/26/10

Cahill represented Wells Fargo Securities, LLC; Banc of America Securities LLC; J.P. Morgan Securities Inc.; RBC Capital Market Corporation and the other underwriters in connection with the public offering by Penn Virginia Resource Partners, L.P. and Penn Virginia Resource Finance Corporation of \$300,000,000 of 8.25% Senior Notes due 2018.

Attorneys

- Noah B. Newitz
- Ted B. Lacey