



80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Gray Television, Inc. Completes a \$365 Million Rule 144A Offering

Date: 04/29/10

Cahill represented Banc of America Securities LLC, Wells Fargo Securities, LLC, and Citadel Securities LLC as initial purchasers in a Rule 144A/Reg S Offering of \$365,000,000 10 1/2% Senior Secured Second Lien Notes due 2015 by Gray Television, Inc.

Attorneys

- James J. Clark
- Michael J. Ohler

CAHILL GORDON & REINDEL LLP