

Berry Plastics Completes \$500 Million Rule 144A/Reg S Offering

Date: 04/30/10

Cahill represented the initial purchasers in a Rule 144A/Reg S Offering of \$500,000,000 9 1/2% Second Priority Senior Secured Notes due 2018 by Berry Plastics Corporation.

Attorneys

- Ariel Goldman
- Juliana Obregon