



Lamar Media Corp. Completes \$1.125 Billion Credit Facility

Date: 04/28/10

Cahill represented J.P. Morgan Chase Bank, N.A., as Administrative Agent in connection with a new \$1,125,000,000 Senior Credit Facility for Lamar Media Corp., comprised of a \$300,000,000 Term A Loan, a \$575,000,000 Term B Loan and a \$250,000,000 Revolving Credit Facility.