
Levi Strauss Completes Bond Offerings

Date: 05/06/10

Cahill represented Banc of America Securities LLC and J.P. Morgan Securities Inc. as joint book-running managers and the other initial purchasers in the Rule 144A/Reg S Offerings of \$525,000,000 7.625% Senior Notes due 2020 and €300,000,000 7.75% Senior Notes due 2018 by Levi Strauss & Co.

Attorneys

- James J. Clark
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